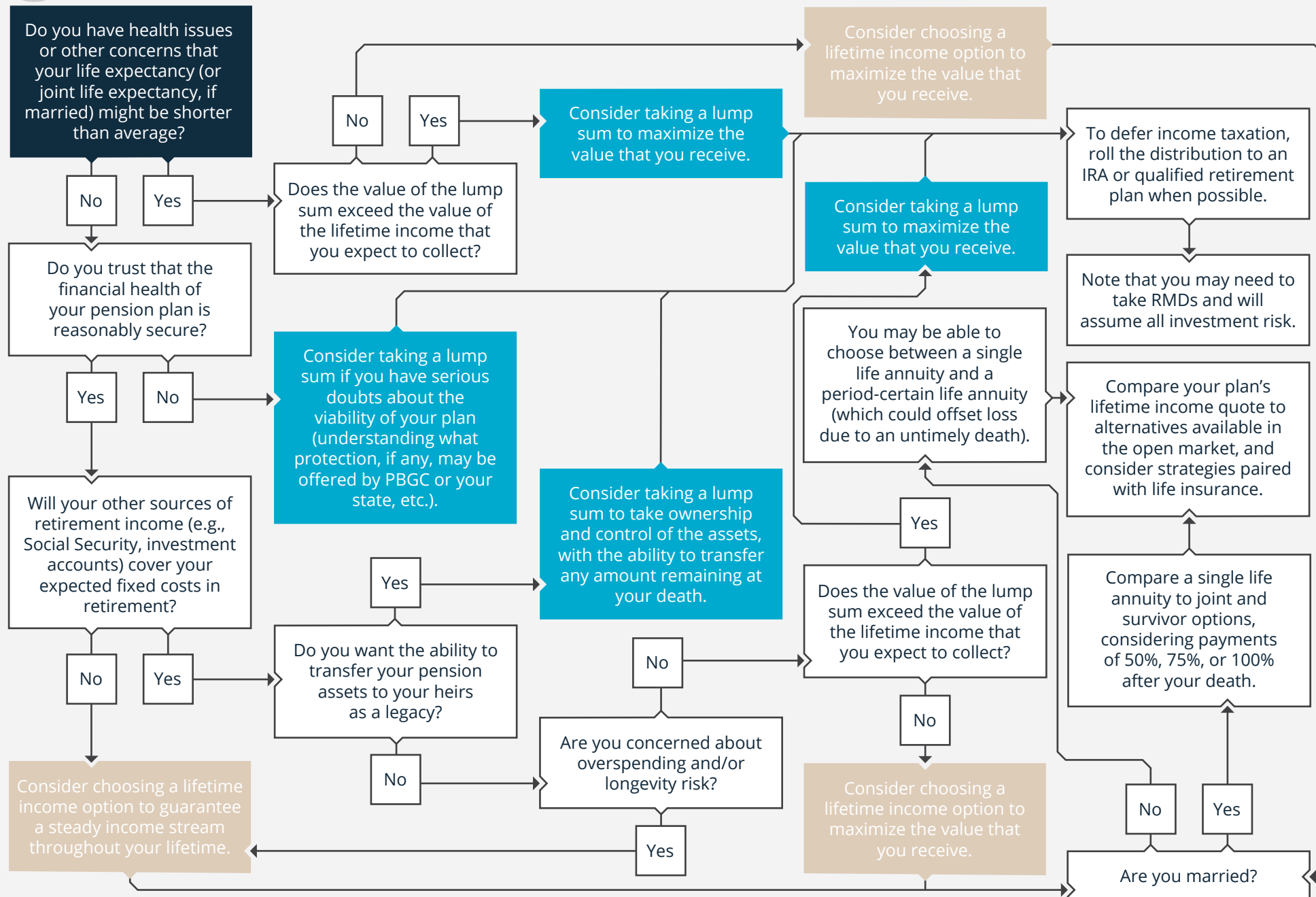




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Please note that the tax planning services provided by Caveness Investment Advisory, LLC are intended to offer general information on tax strategies and savings opportunities. The information provided should not be considered as personalized tax or legal advice, nor as a recommendation for any specific action.

Tax laws and regulations are complex and subject to change. Caveness Investment Advisory, LLC does not provide tax advice. We strongly advise clients to consult with a certified public accountant (CPA), tax attorney, or qualified tax advisor before making any tax-related decisions.

Please remember to contact Caveness Investment Advisory, LLC, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services, or if you want to impose, add, to modify any reasonable restrictions to our investment advisory services, or if you wish to direct that Caveness Investment Advisory, LLC effect any specific transactions for your account. Please be advised that there can be no assurance that any email request will be reviewed and/or acted upon on the day it is received-please be guided accordingly. A copy of our current written disclosure statement discussing our advisory services and fees continues to remain available for your review upon request.

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